

Pursuant to Article 298 and pertaining to Article 296 of the Companies Act (ZGD-1) Nova Ljubljanska banka d.d., Ljubljana (the NLB) hereby publishes the

ADDITIONAL ITEM TO THE AGENDA AND THE FAIR COPY OF THE AGENDA of the 18th General Meeting of Shareholders of NLB d.d., scheduled for 27 October 2011 at 1 p.m. in the E1–2 hall, 2nd lobby of Cankarjev dom in Ljubljana, the notice of which was published on 23 September 2011 in the Delo newspaper and on the websites www.nlb.si and <http://seonet.ljse.si>.

On 3 October 2011 the NLB received from the shareholder Republic of Slovenia (represented by the Equity Investment Management Agency of the Republic of Slovenia), holding 5,045,742 NLB shares or 45.62% of the NLB's share capital, a request to supplement the agenda of the 18th General Meeting of Shareholders of NLB d.d., convened on 27 October 2011. Considering the above the Management Board of the NLB hereby supplements the agenda of the 18th General Meeting of Shareholders of NLB d.d. with the additional item and the proposed resolution:

3. Recall of the Supervisory Board members and appointment of new members to the Supervisory Board

Proposed resolution:

“The General Meeting of Shareholders hereby recalls the current members of the Supervisory Board:

- Mr. Marko Simoneti, PhD,
- Mr. Rasto Ovin, PhD,
- Mr. Andrej Baričič,
- Mr. Stojan Petrič.

The General Meeting of Shareholders hereby appoints for the period of 4 (four) years, starting on 28 October 2011, the following members to the Supervisory Board:

- Mr. Timotej Jagrič, PhD, born on 23 August 1975, residing at Semčeva 2, Maribor,
- Mr. Štefan Belingar, MSc, born on 10 October 1965, residing at Tisnikarjeva 14, Ljubljana,
- Mrs. Darinka Miklavčič, born on 7 March 1951, residing at Cesta brigad 16, Novo mesto,
- Mr. Duško Kos, born on 19 June 1960, residing at Prežihova 3, Celje”.

Considering the abovementioned supplement to the agenda of the 18th General Meeting of Shareholders of NLB d.d., the fair copy of the agenda of the 18th General Meeting of Shareholders of NLB d.d., scheduled for 27 October 2011 at 1 p.m. in the E1–2 hall, 2nd lobby of Cankarjev dom in Ljubljana, shall read as follows:

1. Opening, establishment of quorum and election of the working bodies of the General Meeting of Shareholders of NLB d.d.

The Management and Supervisory Boards of NLB d.d. propose that the following resolution be adopted:

The working bodies of the General Meeting of Shareholders of NLB d.d. shall be elected as follows:

- Mr. Marko Jerič as member of the Credentials Committee,
- Mr. Jure Košar as member of the Credentials Committee.

2. Authorised capital

The Management and Supervisory Boards of NLB d.d. propose that the following resolution be adopted:

The current third paragraph of Article 5 of the Articles of Association of Nova Ljubljanska banka d.d. shall be replaced by a new text so as to read as follows:

“The Bank’s Management Board is authorised to increase, during the period of five years after the entry in the Companies Register of the amendment to the Articles of Association adopted at the General Meeting of Shareholders held on 27 October 2011, the Bank’s share capital once or several times by no more than EUR 46,157,252.55 (forty-six million one hundred and fifty-seven thousand two hundred and fifty-two euros 55/100) (authorised capital), subject to the approval of the Bank’s Supervisory Board and not subject to the additional resolution of the General Meeting of Shareholders. For the amount of the authorised capital equalling the increased share capital, a total of no more than 5,530,562 (five million five hundred and thirty thousand five hundred and sixty-two) new ordinary or preference shares may be issued at the issue price specified by the Management Board subject to the approval of the Supervisory Board. The new shares shall be issued with the rights, under the conditions and in the manner specified in the Management Board’s resolution on increasing the share capital and issuing new shares. The new shares can be issued against payment in cash, assets in kind or real takeover, if this is in accordance with the regulations applicable at the time of adopting the resolution on increasing the share capital and on issuing new shares arising from the authorised capital.”

3. Recall of the members of the Supervisory Board and appointment of new members to the Supervisory Board

The Republic of Slovenia proposes that the following resolution be adopted:

“The General Meeting of Shareholders hereby recalls the current members of the Supervisory Board:

- Mr. Marko Simoneti, PhD,
- Mr. Rasto Ovin, PhD,
- Mr. Andrej Baričič,
- Mr. Stojan Petrič.

The General Meeting of Shareholders hereby appoints for the period of 4 (four) years, starting on 28 October 2011, the following members to the Supervisory Board:

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Material

The request to supplement the agenda and other material for the General Meeting of Shareholders are available to the shareholders for inspection at the NLB's registered office at Trg republike 2, 1520 Ljubljana, Secretariat, every working day from 9 a.m. to 12 noon, and are also published in the SEOnet electronic notification system of the Ljubljana Stock Exchange and on the website www.nlb.si.

Management Board of NLB d.d.