

Pursuant to the sixth paragraph of Article 304 of the Companies Act (ZGD-1), the Management Board of Nova Ljubljanska banka d.d., Ljubljana hereby publishes

**the results of the voting at the 21st General meeting of shareholders of
NLB d.d., Trg republike 2, 1520 Ljubljana,**

held on Saturday, 29/12/2012 at 9.00 a.m. in the Conference Hall on the ground floor of the office building at Trg republike 3 in Ljubljana.

The total number of NLB shares with voting rights represented at the General Meeting was 2,957,228 or 23.63% of shares with voting rights.

The notary public Mr Miro Košak from Ljubljana attended the General Meeting which was chaired by Ms Aleksandra Hrovatin.

ADOPTED RESOLUTIONS and PROPOSED RESOLUTIONS

1. Opening, establishment of quorum and election of the working bodies of the General Meeting of Shareholders of NLB d.d.

"The working bodies of the General Meeting of Shareholders of NLB d.d. shall be elected as follows:

- *Laura Delphina Senica, member of the Credentials Committee;*
- *Jure Košar, member of the Credentials Committee."*

A total of 100% of votes cast were in favour of the resolution. The resolution was validly adopted.

2. Increasing the share capital through cash contributions

"The share capital of NLB d.d. shall be increased by EUR 208,646,300.77 through cash contributions by issuing new ordinary registered freely transferable no-par value shares with voting rights, comprising the same class as the already issued shares.

The increase shall be made by issue of 25,000,000 ordinary registered freely transferable no-par value shares with voting rights.

The issue value of a new share shall be EUR 15.00. The total issue value of all new shares shall be EUR 375,000,000.00.

All newly issued shares shall grant their holders the same entitlements and rights as the previously issued shares of the same class. The new shares shall be issued in book-entry form and entered in the register kept by KDD d.d. following the entry of the increase in share capital into the Companies Register.

The existing shareholders shall not have the pre-emptive right to subscribe the new shares. Subscription and payment of new shares pursuant to this resolution shall be carried out without the publication of a prospectus, in accordance with the exceptions stipulated by the applicable legislation.

The deadline for subscribing and paying new shares shall be 90 days of the adoption of this resolution on the increase in share capital by the General Meeting of Shareholders. The subscribers of new shares shall pay the entire issue price of each subscribed new share upon such subscription.

The increase in share capital pursuant to this resolution shall be deemed successful if all new shares are subscribed and paid in full no later than 90 days of the adoption of this resolution on the increase of share capital by the General Meeting of Shareholders. If the increase in share capital hereunder is not entered in the Companies Register by 31/12/2013 at the latest, such entry shall become non-binding.

The Supervisory Board of NLB d.d. Ljubljana is authorised to adopt the amendments and supplements to the Articles of Association of NLB d.d. with the aim of aligning the new text with the implemented increase in share capital."

This item was removed from the agenda. The General Meeting did not vote on it.

No legal challenges were announced at the General Meeting.

Ljubljana, 31/12/2012

Management Board of NLB d.d.