

STATEMENT

(to be printed on the company's letterheaded paper)

SUBJECT: Statement in relation to first paragraph of Article 383.d of Tax Procedure Act

The fund management company _____,
having registered seat in _____,
represented by the undersigned legal representatives _____ and
_____, which is managing the fund
_____,
based on being the Noteholder of the EUR 300,000,000 Undated Non-Cumulative Fixed Rate Additional
Tier 1 Notes with ISIN XS3227899989 issued by Nova Ljubljanska banka d.d., Ljubljana (hereinafter "NLB
d.d."), on _____ received income through a chain of intermediaries: NLB d.d. -
_____,
where NLB d.d. acts as the payer of tax.

With this statement, we confirm that we are entitled to act on behalf of the fund
_____ which:

- (1) is a pension fund or investment fund, without the status of the legal entity,
- (2) in the country of its establishment cannot claim or recover Slovenian tax according to the following
provision of the local tax legislation _____ (please state the name of
the local tax act and exact provision from that act upon which the tax cannot be claimed or
credited), and due to the following reason (e.g. investment fund is not taxable entity according to
the local tax act) _____,
- (3) transaction is not considered tax avoidance.

Place and Date: _____

For and on behalf of the _____:

name of authorized person

name of authorized person

title or relationship of authorized person

title or relationship of authorized person

signature

signature