

STATEMENT

(to be printed on the company's letterheaded paper)

SUBJECT: Statement on fulfilment of conditions from Paragraph 3, Article 70 of the Slovene Corporate Income Tax Act in connection with Article 383.a of the Slovene Tax Procedure Act

_____, having registered seat in _____,
_____, represented by the undersigned
legal representatives _____ and _____
_____, based on being the Noteholder of the EUR 300,000,000 Undated Non-Cumulative Fixed Rate
Additional Tier 1 Notes with ISIN XS3227899989 issued by Nova Ljubljanska banka d.d., Ljubljana
(hereinafter "NLB d.d."), on _____ received income through a chain of intermediaries:
NLB d.d. - _____ - _____,

where NLB d.d. acts as the payer of tax.

With this statement, we confirm that _____:

- (1) is a tax resident of _____ and liable for corporate income tax in
country of residence,
- (2) cannot claim the withholding tax in our country of residence according to the following provision of
the local tax legislation _____
(please state the name of the local tax act and exact provision from that act upon which the tax
cannot be claimed or credited), and due to the following reason (e.g. as the measure of exempting
income from the tax base applies) _____
_____,
- (3) the income was not paid to a business unit in Slovenia and
- (4) transaction is not considered tax avoidance.

Place and Date: _____

For and on behalf of the _____:

name of authorized person

name of authorized person

title or relationship of authorized person

title or relationship of authorized person

signature

signature