

STATEMENT

(to be printed on the company's letterheaded paper)

SUBJECT: Statement on fulfilment of conditions from Paragraph 5, Article 70 of the Slovene Corporate Income Tax Act in connection with Article 383.a of the Slovene Tax Procedure Act and second paragraph (third line) of Article 383.d of Tax Procedure Act

_____, having registered seat in _____,
_____, represented by the undersigned
legal representatives _____ and _____
_____, based on being the Noteholder of the EUR 300,000,000 Undated Non-Cumulative Fixed
Rate Additional Tier 1 Notes with ISIN XS3227899989 issued by Nova Ljubljanska banka d.d., Ljubljana
(hereinafter "NLB d.d."), on _____ received income through a chain of intermediaries:
NLB d.d. - _____ - _____,

where NLB d.d. acts as the payer of tax.

With this statement, we confirm that _____:

- (1) is a tax resident of _____ and liable for corporate income tax in country
of residency,
- (2) is not able to claim or credit withholding tax paid in the country of residence on income paid by NLB
d.d. according to the following provision of the local tax legislation _____
_____ (please state the name of the local tax act
and exact provision from that act upon which the tax cannot be claimed or credited), and due to the
following reason _____

(e.g. as the measure of exempting income from the tax base applies, being exempt from the
corporate income taxation, being taxed at 0%),
- (3) the income was not paid to a business unit in Slovenia and
- (4) transaction is not considered tax avoidance.

Place and Date: _____

For and on behalf of the _____:

name of authorized person

name of authorized person

title or relationship of authorized person

title or relationship of authorized person

signature

signature